

2nd Annual Corporate Restructuring Summit

11-12 September 2019 | Dubai, UAE

Emergence of New Alliances: Managing Debt & Non-Performing Loans

Draft Agenda

Main Program | Wednesday, 11 September 2019

08:00	Registration & Welcome Refreshments
09:00	Opening Remarks by Conference Moderator
09:10	Opening Keynote Address: Assessing state of the credit market; Measuring impact of corporate debt on the global and regional economy <ul style="list-style-type: none">- <i>Macro drivers, market uncertainties, industry performances and remedial measures</i>
09:30	Keynote Transaction forecasts for MENA 2025: Assessing the impact of macro drivers on regional transactions
09:50	Keynote Bolstering economic growth in the MENA by fostering conducive environment for doing business, via adequate regulatory reforms
10:10 Session 1	Regulators' Panel Driving economic growth via FDIs, M&As and minimizing bad debt portfolios Panellists Majed A. Al Rasheed , Secretary General, Saudi Bankruptcy Commission , Saudi Arabia Adnan Ahmed Yousif , Chairman, Bahrain Association & Banks and President & Chief Executive, Al Baraka Banking Group , Bahrain
10:50	Networking Coffee Break
11:25 Session 2	Panel Managing NPL portfolios & driving down regional average: Strategies, regulations, impact of IFRS-9 provisioning and consolidations Panellists Richard Hinchley , Chief Risk Officer, Saudi British Bank , Saudi Arabia Manoj Chawla , Group Chief Risk Officer, Emirates NBD , U.A.E. David McDiarmid , Partner, Resolute Asset Management , U.K.
12:05 Session 3	Power Debate The collapse of MENA's largest asset management company
12:35 Session 4	Panel The anatomy of successful multi-billion dollar syndicated loans' workout; Business valuation; restructuring costs & limitations; negotiations, dispute resolution & settlements Speaker Rene Seyger , Senior Partner, Managing Partner Middle East, Roland Berger , U.A.E.

	<p>Panellists Naveed Kamal, Managing Director, Citi Bank, U.A.E.</p>
<p>13:10 Session 5</p>	<p>Panel Maximizing market share and managing risk exposure: Boosting profitability and competitiveness through M&As</p> <p>Panellists Richard Clarke, Senior Vice President – Business Development and Mergers & Acquisitions, GEMS Education, U.A.E.</p>
<p>13:50</p>	<p>Closing Remarks by Conference Moderator</p>
<p>13:55</p>	<p>Networking Lunch</p>
<p>15:00</p>	<p>Close of Conference Day One</p>

Parallel Stream | Wednesday, 11 September 2019

<p>11:30</p>	<p>Workshop The anatomy of successful Mergers & Acquisitions</p>
<p>12:45</p>	<p>Workshop Tackling high NPL ratio within SMEs</p>

Main Program | Thursday, 12 September 2019

<p>08:00</p>	<p>Registration & Welcome Refreshments</p>
<p>09:00</p>	<p>Opening Remarks by Conference Moderator</p>
<p>09:10</p>	<p>Keynote A systematic approach to debt resolution and insolvency: Strengthening commercial insolvency regimes and driving secured transactions</p>
<p>09:30 Session 6</p>	<p>Panel Distressed Investing & NPL-servicing platforms</p> <ul style="list-style-type: none"> • Distressed Investing; Identifying opportunities, accurate risk analysis', strategies and deal structuring • Tracking Investor opportunities in MENA's NPL market • Establishing a successful loan sale market and NPL-servicing platform in the region <p>Panellists Bruce Wade, Chief Risk Officer, National Bank of Bahrain, Bahrain Bruno Navarro, Senior Adviser, Rothschild, Managing Director, IPSO FACTO, U.A.E. Mohammed Riaz, Head of Finance Restructuring, Kuwait Finance House Bahrain, Bahrain Esteban Buljevich, Head of Special Assets & Restructuring Department, Abu Dhabi Commercial Bank, U.A.E.</p>
<p>10:00 Session 7</p>	<p>Power Debate Remediating exposures of the biggest distressed asset class: Modes, benefits & challenges</p> <p>Panellists Bhanu Vittalam, Senior Vice President, Emirates NBD, U.A.E.</p>

10:30 Session 8	<p>Panel Corporate restructuring: Strategic planning to facilitate successful organization-wide restructuring as part of divestments & mergers</p> <p>Moderator Sassan Hatam, Partner, Roland Berger, U.A.E.</p>
11:00	Networking Coffee Break
11:30 Session 9	<p>Exclusive CEOs Panel \$10bn+ financial restructuring: Analysing some of MENA's largest insolvency workouts</p> <p>Panellists Simon Charlton, Acting Chief Executive Officer & Chief Risk Officer, Ahmad Hamad Al Gosaibi & Brothers, Saudi Arabia Sanjay Manchanda, Chief Executive Officer, Nakheel, U.A.E.</p>
12:15 Session 10	<p>Panel Mergers, Acquisitions & Divestiture: Strategies aimed at effective capital & debt management</p> <p>Panellists Mike Grant, Chief Restructuring Officer, Drake & Scull, U.A.E.</p>
12:55 Session 11	<p>Panel Protecting secured & unsecured creditors during liquidation; Investigations, asset identification, recovery and value allocation</p> <ul style="list-style-type: none"> • Conducting complex investigations across organizational setups, financial structures and jurisdictions to identify fund misappropriation • Identifying and recovering hidden/missing assets through asset search • Ascertaining value of distressed company/assets <p>Panellists Amine Antari, Managing Director, Kroll, U.A.E.</p>
13:35	Closing Remarks by Conference Moderator
13:45	Networking Lunch
15:00	Close of 2nd Annual Corporate Restructuring Summit
